



CASE STUDY



Profile

This Client is one of the largest insurers in the world, offering medical, dental, vision, and Medicare plans. They focus on health benefits, wellness programs, and healthcare management services.

Industry:	Insurance
Ownership:	Publicly Traded
Revenue:	\$ 350 billion +
Employees:	400,000 +



Background

This Client needed a banking and entity management technology solution to manage the banking activities of its 200+ banks and 10,000+ bank accounts, owned by 2,000+ entities



Goal

The Client wanted an integrated solution that would manage banking relationships, accounts, signatories, and bank fee analytics. In addition, it wanted to integrate internal banking services requests among its 2,000+ entities in accordance with its internal services level agreements.



Action

The Client implemented ATOM, specifically:

- ✓ ATOM Banking, including bank fees, stores and bank accounts management
- ✓ ATOM Service Request and Services Level Management module set



Results

Upon completion of the project, the Client achieved its vision of:

- ✓ Creating a highly automated bank relationship management environment across banks, bank accounts, bank IDs, and signatories
- ✓ Integrating bank fee monitoring, analytics, and benchmarking.
- ✓ Integrating services request management with automated service level tracking, process flow, aging, and alert management



ATOM Treasury Management

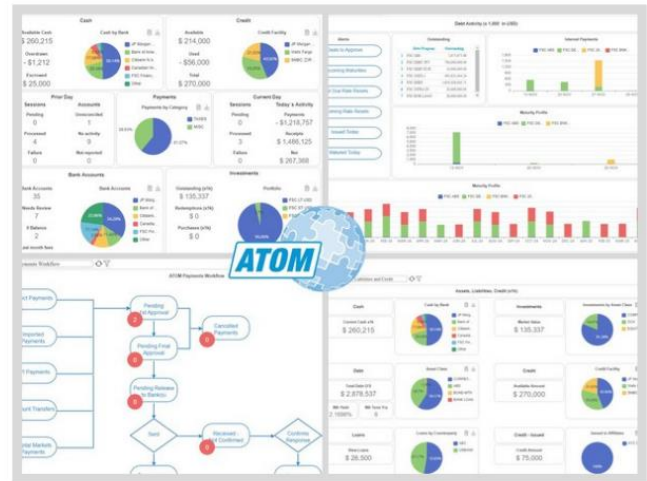
About ATOM

ATOM is a comprehensive, cost effective treasury software solution where treasuries can manage all of their needs in one complete, web-based platform. ATOM provides treasury management solutions for:

- Cash Management and positioning
- Forecasting and Liquidity
- Payments
- Bank Account Management
- Bank Fee Analysis
- Investments
- Debt and Credit
- Intercompany Loans
- FX, Interest Rates, and Commodities
- Risk and Compliance
- Inhouse Banking
- Syndication and Securitization
- Accounting and Treasury subledger
- Hedge Accounting
- Financial Reporting

ATOM User Experience

ATOM takes a uniquely visual approach to treasury management workflow. ATOM “Cockpits” provide the best of navigation, dashboards, business intelligence, workflow, and business functionality all on one page.



About Financial Sciences

Founded in 1987, Financial Sciences provides treasury operations, risk management, and corporate governance software solutions to multinational corporations and financial institutions worldwide.

For more information

Please contact us at info@fisci.com or visit us at www.fisci.com